

Chapel Court Retirement Village Factsheet

Uniting Vic Tas ABN 81 098 317 125

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October 2023: Uniting is no longer offering any new Lifetime Leasehold and Management contracts with an Ingoing Contribution for this Retirement Village.

As units become available for occupation, they will be made available for rent. For further enquiries, please contact Uniting Housing Services at housingservices@vt.uniting.org or 1800 466 359.

Factsheet for mixed tenure retirement village

Under the *Retirement Villages Act 1986*, all retirement villages operating in Victoria must give this factsheet to a retiree (or anyone acting on their behalf) within seven days of a request and include it in any marketing material provided to them and intended to promote a particular village.

Make sure you read and understand each section of this document before you sign a contract to live in this village.

Consumer Affairs Victoria suggests that before you decide whether to live in a retirement village, you should:

- seek independent advice about the retirement village contract there are different types of contracts and they can be complex
- find out the financial commitments involved in particular, you should understand and consider entry costs, ongoing charges and financial liabilities on permanent departure (covered in sections 9 and 10 of this document)
- consider what questions to ask the village manager before signing a contract
- consider whether retirement village living provides the lifestyle that is right for you
- review the Guide to choosing and living in a retirement village.

The Guide and other general information about retirement living is available on Consumer Affairs Victoria's website at: www.consumer.vic.gov.au/housing/retirement-villages.

All amounts in this factsheet are GST-inclusive, unless stated otherwise where that is permitted by law.

1. Location

Name and address of retirement village:		Chapel Court Retirement Village 193 Wickham Road Moorabbin 3189
2. 0	wnership	
2.1	Name and address of the owner of the land on which the retirement village facilities are located (company	The Uniting Church in Australia Property Trust (Victoria & Tasmania)
	organisation):	Level 2, 130 Lonsdale Street, Melbourne 3000 ABN 39 703 442 583
2.2	Year construction started:	1970

3. Management

3.1	 Name of company or organisation that manages the retirement village: 	Uniting (Victoria & Tasmania) Limited
	• ABN:	81 098 317 125
	• Address:	Level 4, 130 Lonsdale Street, Melbourne 3000
	Telephone number:	1800 466 359
	 Date company or organisation became manager: 	11 th September 2007 Previously Leighmoor Uniting Church
3.2	Is there an onsite representative of the manager available for residents?	☐ Yes ⊠ No

4. Nature of ownership or tenure

Resident ownership or tenure of the units in the village are:	 A Lifetime Lease in accordance with the Retirement Villages Act 1986 (non-owner resident) or
	 A renewable Rental Lease in accordance with the Residential Tenancies Act 1997 (rental)

5. Number and size of residential options

5.	1 Number of units by accommodation type:	9 one-bedroom units2 two-bedroom units11 in total	
5.	2 Garages, carports or carparks:	 ☐ Each unit has its own garage or carport ☐ attached to the unit ☐ separate from the unit. ☐ Each unit has its own car park space ☐ adjacent to the unit ☐ separate from the unit. ☐ General car parking is available in the village for residents and visitors. ☒ Other (specify) Resident can use the adjacent Church parking area. Visitors can use the street. ☐ No garages, carports or car parking are provided. 	
6.	Planning and development		
Has planning permission been granted $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			
7.	Facilities onsite at the village		
7.1	7.1 The following facilities are available to residents as at the date of this statement.		
Note: If the cost for any facility is not funded from the recurrent service charge paid by residents or there are any restrictions on access, a list is attached with the details.			
•	lounge & kitchenette laundrie Outdoor seating & table • Local M away	 The village is 1km from Southland shopping centre with extensive cafes, shops, cinema and services. Dep 20 meters away Local church adjacent 	

7.2	Does the village have an onsit attached residential or aged of facility?	
enter	a residential or aged care facil	or manager cannot keep places free for residents. To ity, you must be assessed as eligible through an aged the Commonwealth <i>Aged Care Act 1997.</i>
8. Se	rvices	
8.1	Services provided to all village residents (funded from the recurrent service charge paid by residents):	 annual auditing of village accounts cleaning and maintenance of communal areas and facilities maintenance and care of communal lawns and gardens management and administration services payment of all rates, taxes and charges for the communal areas and village facilities including for gas, water and electricity repairs and maintenance to all units including
		 repairs and maintenance to all units including fixed appliances payment of council rates and charges for all units payment of water service charges and usage for all units A commitment to provision and maintenance of all services and facilities that comply with or exceed required safety standards and undergo regular inspections
I	n addition:	 staff who will always be willing to listen to your concerns staff available to respond to your telephone requests in a responsive and professional manner staff willing to assist you locate personal support services you may require as your needs change over time

	•	our commitment to engage with you in a respectful and friendly way in everything we do
8.2	Are optional services provided or made available to residents on a user-pays basis?	 Yes No If yes, the list of current services and fees is attached. 24/7 Personal monitoring service, monthly fee applies Gardening of resident's private courtyards Uniting Home Care Support Service Referral

9. Entry costs and departure entitlement

9.1	Residents entering under a Retirement Village Act 1986 on a lifetime Lease must pay:	No longer offered
	Residents entering the village on a lease under the <i>Residential Tenancies Act 1997</i> must pay:	 2 weeks Rent in Advance and A bond equal to 4 weeks rent
9.2	Under the Residential Tenancies Act 1997	 A Bond equal to 4 weeks rent is payable and refunded unless we make a claim due to damage or other reasons allowed under the Residential Tenancies Act 1997
	Bond is refunded:	Within 10 days of the rental agreement ending we will start the bond claim process with the Residential Tenancy Bond Authority
		 If we disagree with the renter about a claim we make on the bond, either party can apply to VACT to resolve the dispute.
		For more information:
		https://www.consumer.vic.gov.au/housing/renting/rent-bond-bills-and-condition-reports/bond/bond-claims-and-refunds

		 https://tenantsvic.org.au/advice/common -problems/bond/
9.3	Refund of Ingoing Contribution:	Not applicable to RTA leases
9.4	Payment of a non-refundable ingoing contribution:	Not applicable to RTA leases
9.5	The costs must be paid by the resident on permanent departure:	Not applicable to RTA leases
9.6	The estimated sale price ranges for all classes of units in the village is:	Not applicable to RTA leases

10. Ongoing charges

10.1 The current rates of ongoing charges for new residents:		
Type of unit	Service Charge & Rent reviewed Annually	
Self-contained unit:	• 1 bedroom \$357.11 per fortnight (RV contracts)	
	New maintenance charges are usually implemented on 1 January each year following the Annual Resident Meeting in accordance with the Retirement Village Act 1986.	
Self-contained unit:	 1 bedroom \$479.94 per fortnight (RTA leases) 2 bedroom \$529.02 per fortnight (RTA leases) 	

11. Financial management of the village

11.1	The village operating surplus or deficit for the last financial year is:	\$4,837 deficit	
11.2	Does the village have a long-term maintenance fund?	⊠ Yes □ No	

If yes:	\$150,287	
 the balance of the maintenance fund at 		1
the end of the last financial year was:		

12. Capital gains or losses

If the unit is sold, does the resident share in any capital gain or loss?	☐ Yes ⊠ No
	Not applicable to RTA leases

13. Reinstatement or renovation of the unit				
Is the resident responsible for reinstatement or renovation of the unit on permanent departure?				
14	. Insurance			
14	.1 Is the village owner or manager responsible for arranging any insurance cover for the village?	⊠ Yes □ No		
	If yes, the village owner or manager is responsible for these insurance policies:	Buildings CoverPublic Liability Cover		
14	.2 Is the resident responsible for arranging any insurance cover?	⊠ Yes □ No		
	If yes, the resident is responsible for these insurance policies:	 Contents cover on their possessions if they wish. 		
15	. Security			
Does the village have a security system?		☐ Yes ⊠ No		
16. Emergency system				
Do	es the village have an emergency help system?	⊠ Yes □ No		
If y	yes: the emergency help system details are:	Emergency help system available upon resident's request, via MEPACS. Resident responsible for monthly monitoring fee.		
•	the emergency help system is monitored between:	24 hrs a day 7 days per week. Resident responsible for monthly monitoring fee		

17. Resident restrictions				
17	Are residents allowed to keep pets? If yes, any restrictions or conditions on pet ownership are available on request.	⊠ Yes □ No		
17	parking in the village?	⊠ Yes □ No		
	If yes, details of parking restrictions are available on request.			
17	.3 Are there any restrictions on visitors' car parking in the village?	⊠ Yes □ No		
	If yes, details of parking restrictions are available on request.			
18. Accreditation				
Is the village accredited:				
•	under the Lifemark Village Scheme (administered by The British Standards Institution and initiated by the Property Council of Australia)?	☐ Yes ⊠ No		
•	by the Australian Retirement Village Association?	☐ Yes		
•	under the International Retirement Community Accreditation Scheme (administered by Quality Innovation Performance and initiated by Leading Age Services Australia)?	☐ Yes ⊠ No		

19. Resident input

Does the	e village have a residents committee	☐ Yes ⊠ No	
establish 1986?	ned under the Retirement Villages Act	Being a small village, residents have chosen not to establish a formal committee, preferring to contact Uniting (Victoria & Tasmania) directly with any matter of concern. Residents can establish a committee any time.	
20. Wa	niting list		
Does th	ne village have a waiting list for entry?	Yes ⊠ No	
If yes:what is the fee to join the waiting list?			
ma	e following documents are in the posses inager and can be inspected free of char quest (by law). Village site plan		
	The statutory statements and report prese of the retirement village	nted to the previous annual meeting	
	Statements of the balance of any cap maintenance fund at the end of the pretirement village	· · · · · · · · · · · · · · · · · · ·	
	Examples of contracts that residents may	y have to enter into	
	Village dispute resolution documents		
De	claration: The information in this factsh	eet is correct as at 1 January 2025.	